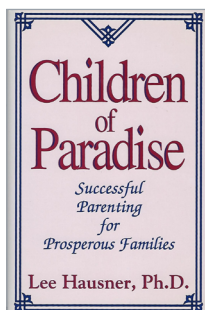


# Suggested Reading List

DISCOVER OUR TOP PICKS, PRESENTED BY THE  
WEALTH STRATEGY TEAM

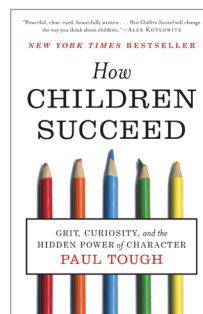
## NEXT GENERATION: EDUCATION & PARENTING



### Children of Paradise: Successful Parenting for Prosperous Families

Lee Hausner, PhD

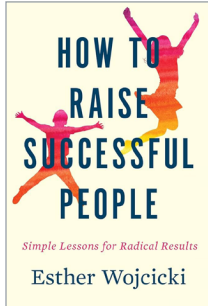
A guide for successful families on raising emotionally healthy children, with strategies for managing the challenges of wealth.



### How Children Succeed: Grit, Curiosity, and the Hidden Power of Character

Paul Tough

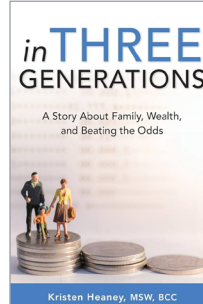
Tough explores how non-cognitive skills like grit, curiosity, and character—not just IQ—are essential to long-term success in life and learning.



### How to Raise Successful People: Simple Lessons for Radical Results

Ester Wojcicki

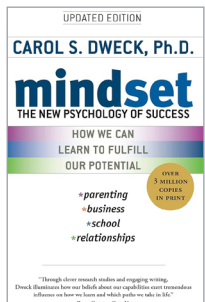
Drawing on decades of experience as a teacher and mother, Wojcicki shares the “TRICK” method to empower kids to be self-motivated and resilient.



### In Three Generations: A Story About Family, Wealth, and Beating the Odds

Kristen Heaney, MSW, BCC

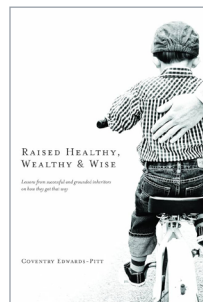
A fictionalized narrative that illustrates how families can preserve wealth and values across generations.



### Mindset: The New Psychology of Success

Carol S. Dweck, PhD

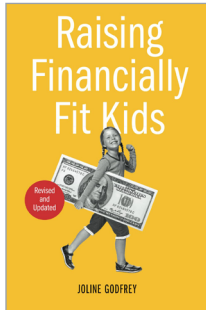
Dweck introduces the concept of “growth mindset” and shows how it shapes success in parenting, education, and leadership.



### Raised Healthy, Wealthy & Wise

Coventry Edwards-Pitt

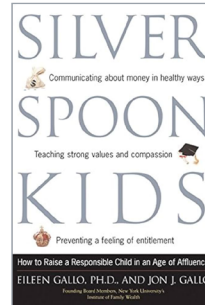
Based on interviews with successful inheritors, this book offers insights into raising children who are emotionally healthy and prepared to manage wealth wisely.



## Raising Financially Fit Kids

Joline Godfrey

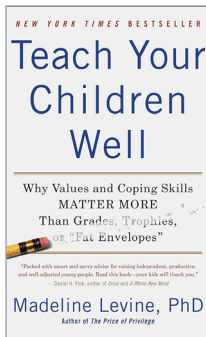
A practical guide for parents aiming to instill financial literacy and responsibility in children, with age-appropriate lessons from early childhood through young adulthood.



## Silver Spoon Kids

Eileen Gallo, PhD & Jon Gallo, JD

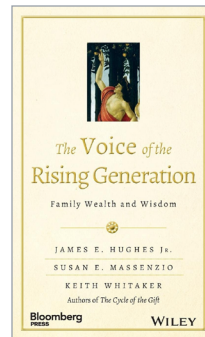
This book helps affluent parents raise grounded, responsible children by teaching values, managing entitlement, and setting boundaries around wealth.



## Teach Your Children Well: Why Values and Coping Skills Matter More Than Grades, Trophies, or “Fat Envelopes”

Madeline Levine, PhD

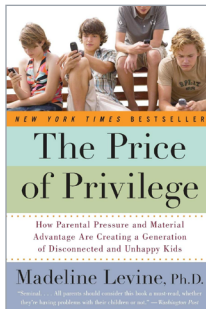
This book critiques achievement-obsessed culture and advocates for raising well-adjusted kids by emphasizing values.



## The Voice of the Rising Generation

Jay E. Hughes Jr., Susan E. Massenzio, and Keith Whitaker

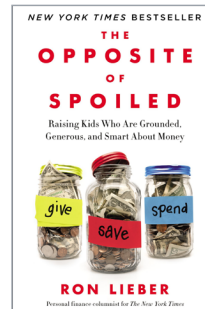
A thoughtful exploration of how younger generations can find meaning and identity in inherited wealth through intentional communication and family legacy planning.



## The Price of Privilege

Madeline Levine, PhD

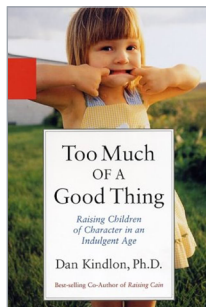
Levine examines how affluent kids are often emotionally distressed due to pressure to succeed and materialism, urging a shift toward authentic connection and balanced parenting.



## The Opposite of Spoiled: Raising Kids Who Are Grounded, Generous, and Smart About Money

Ron Lieber

Lieber provides a framework for teaching kids about money in a way that builds generosity, grounded values, and financial savvy.

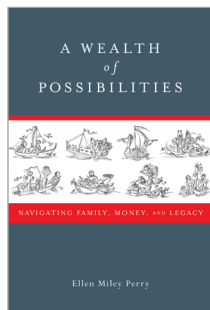


## Too Much of a Good Thing: Raising Children of Character in an Indulgent Age

Dan Kindlon

Kindlon argues that today's overindulgent parenting styles are harming children's emotional development and offers strategies for fostering resilience and character..

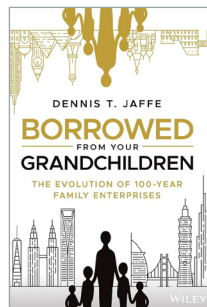
## LEGACY PLANNING



### A Wealth of Possibilities: Navigating Family, Money, and Legacy

Ellen Gallo Perry

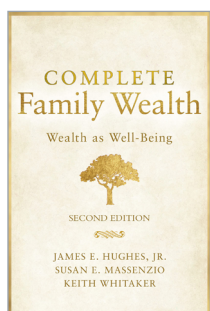
This accessible guide offers tools and stories to help families foster open communication, build shared values, and make thoughtful legacy decisions in the context of wealth.



### Borrowed from Your Grandchildren: The Evolution of 100-Year Family Enterprises

Dennis T. Jaffe

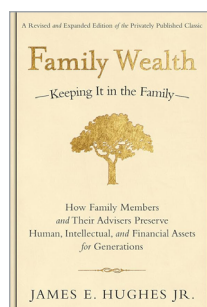
Drawing from global case studies, Jaffe explores how multigenerational families sustain enterprise and legacy by evolving governance, culture, and leadership over a century.



### Complete Family Wealth

James E. Hughes, Jr., Susan E.  
Massenzio, and Keith Whitaker

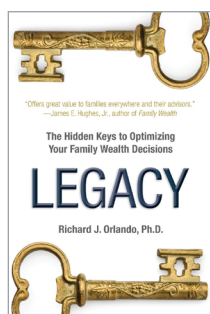
A comprehensive update to family wealth, this guide integrates governance, mentoring, and values to help families foster long-term cohesion and purpose alongside financial continuity.



### Family Wealth: Keeping It in the Family

James E. Hughes, Jr., Susan E.  
Massenzio, and Keith Whitaker

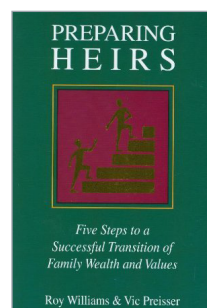
A seminal work in family wealth stewardship, Hughes emphasizes the importance of human and intellectual capital in sustaining family wealth, advocating for intentional governance and education over generations.



### Legacy: The Hidden Keys to Optimizing Your Family Wealth Decisions

Richard J. Orlando, PhD

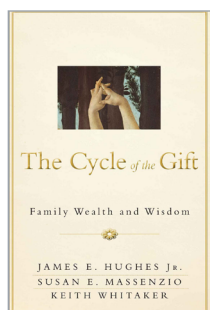
Orlando explores the emotional, relational, and spiritual dimensions of wealth, offering a framework for values-based decision-making that helps families thrive across generations.



### Preparing Heirs: Five Steps to a Successful Transition of Family Wealth and Values

Roy Williams & Vic Preisser

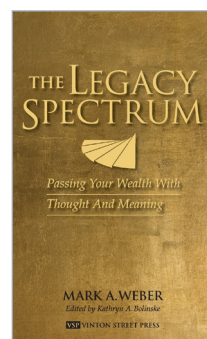
Based on extensive research, this book outlines a five-step process for families to successfully transfer wealth across generations by focusing on communication, trust, and preparedness—not just financial planning.



### The Cycle of the Gift: Family Wealth & Wisdom

James E. Hughes, Jr.

This book explores the emotional and relational aspects of giving, urging families to treat financial gifts as opportunities for growth, responsibility, and deepened connection.

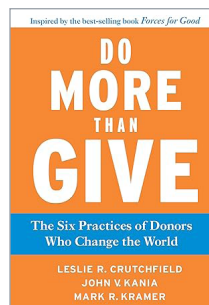


### The Legacy Spectrum: Passing Your Wealth with Thought and Meaning

Mark A. Weber

Weber introduces the concept of the “Legacy Spectrum” to help families think beyond financial assets, focusing on intentional decision-making, purpose, and family dynamics in wealth transfer.

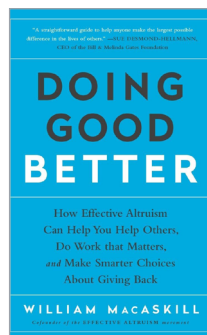
## PHILANTHROPY



### Do More Than Give: The Six Practices of Donors Who Change the World

Leslie R. Crutchfield, John V. Kania, and Mark R. Kramer

This book identifies six high-impact practices used by transformative philanthropists, including catalytic funding, cross-sector collaboration, and investing in system change.



### Doing Good Better: How Effective Altruism Can Help You Help Others, Do Work that Matters, and Make Smarter Choices about Giving

William MacAskill

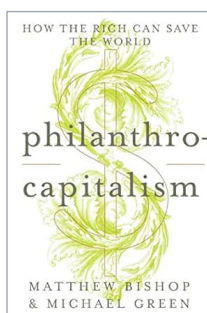
A guide to the effective altruism movement, MacAskill shows how data-driven decision-making can maximize the positive impact of our time, money, and careers.



### Give Smart: Philanthropy That Gets Results

Thomas J. Tierney & Joel L. Fleishman

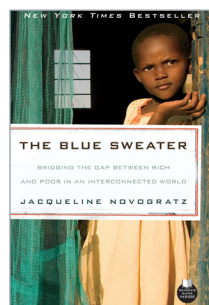
A practical guide for high net worth donors, this book helps philanthropists clarify goals, measure outcomes, and increase the effectiveness of their giving.



### Philanthrocapitalism: How Giving Can Save the World

Matthew Bishop & Michael Green

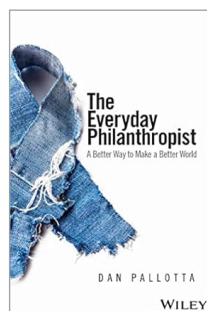
This book explores how wealthy entrepreneurs and business-minded donors are reshaping global philanthropy, arguing for a “venture” approach to giving that prioritizes results and innovation.



### The Blue Sweater

Jacqueline Novogratz

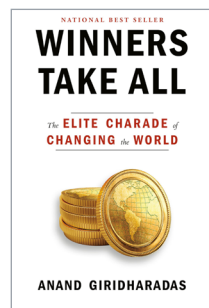
In this memoir-meets-manifesto, Novogratz shares her journey from banking to social entrepreneurship, emphasizing dignity-driven investment as a way to close the gap between rich and poor.



### The Everyday Philanthropist: A Better Way to Make a Better World

Dan Pallotta

Pallotta makes the case that anyone can be a philanthropist by rethinking outdated charitable norms and using everyday choices and resources to drive meaningful change.



### Winners Take All: The Elite Charade of Changing the World

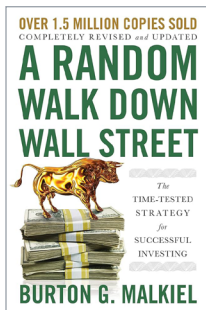
Anand Giridharadas

Giridharadas critiques the power structures behind elite philanthropy, arguing that many well-intentioned efforts maintain the status quo rather than truly challenge systemic inequality.





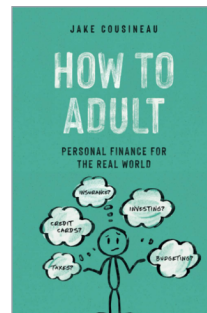
## INVESTING BASICS & FINANCIAL LITERACY



### A Random Walk Down Wall Street

Burton G. Malkiel

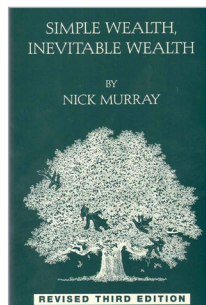
A classic investing book that champions index investing and efficient markets, arguing that simple, low-cost strategies outperform most active management over time.



### How to Adult: Personal Finance for the Real World

Jake Cousineau

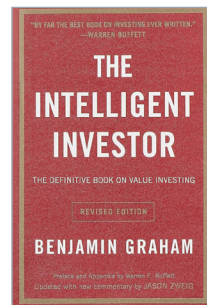
A straightforward, modern guide for young adults covering the essentials of budgeting, credit, investing, and financial independence with humor and clarity.



### Simple Wealth, Inevitable Wealth

Nick Murray

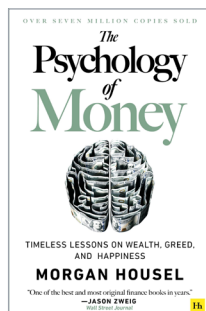
Murray presents a compelling case for long-term equity investing and staying the course, emphasizing emotional resilience and client-focused financial planning.



### The Intelligent Investor: The Definitive Book on Value Investing

Benjamin Graham

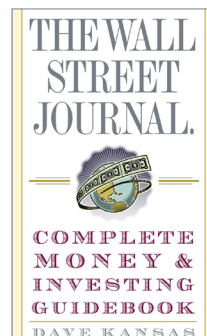
A foundational text in value investing, Graham teaches the principles of disciplined investing and how to protect against market volatility.



### The Psychology of Money: Timeless Lessons on Wealth, Greed, and Happiness

Morgan Housel

Housel explores how emotions, behavior, and perspective shape financial decisions more than logic or math, offering timeless insights on money, risk, and contentment.



### The Wall Street Journal Complete Money and Investing Guidebook

Dave Kansas

An accessible introduction to investing, markets, and financial terminology, designed to help readers build foundational knowledge with confidence.

# Let's talk.

For more information, call **855-949-5855**  
or visit **[newedgewealth.com](https://newedgewealth.com)**.

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## Important Disclosures

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